

Welcome to the Florida Alliance for Healthcare Value

2020 Summer Education Series July 30, 2020

TO ASK A QUESTION OF A SPEAKER/PANELIST





On your screen, click here to see **Q&A function**.

The **Q&A function** is found by clicking on the ellipsis icon.

- Type in your question and send to "All Panelists."
- There is a 256-character limit for questions.
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TO ASK A TECHNICAL QUESTION





The **Chat function** is found by clicking on the text bubble icon when using a computer, or the participant bubble for mobile devices.

- Please use the chat function only for questions related to WebEx issues.
- For mobile devices (including iPads, Kindles, mobile phones), the Chat Function can be found in the lower left when you open the participant window.
- Type in your question and send to "Host."

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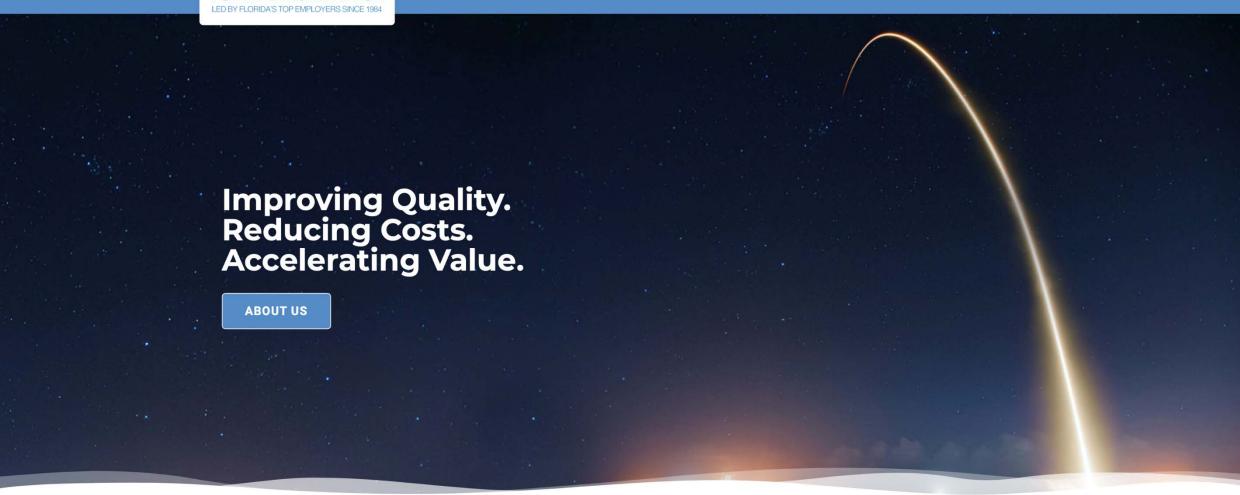


Genentech A Member of the Roche Group









The Florida Alliance for Healthcare Value is an employer-led research and education organization that brings together benefits leaders and healthcare stakeholders to develop and implement innovative improvements in healthcare cost, quality and safety in Florida.

Today's Session



The State of the Opioid Crisis in Florida



Sheriff Dennis M. Lemma Seminole County, Florida

Today's Session



A Comprehensive Alternative Treatment Approach for Substance Use Disorder



Francois de Brantes
Senior Vice President
Signify Health



Director,
Business Development
Anthem



Brad Rex
President and CEO
eHome Counseling Group



Greg Williams
Managing Director
Third Horizon Strategies

Mental Health & Substance Use A Public Health Crisis

Societal Impact

Suicide rates at record levels
Opioid deaths up 400%
Acceptance improving, access declining

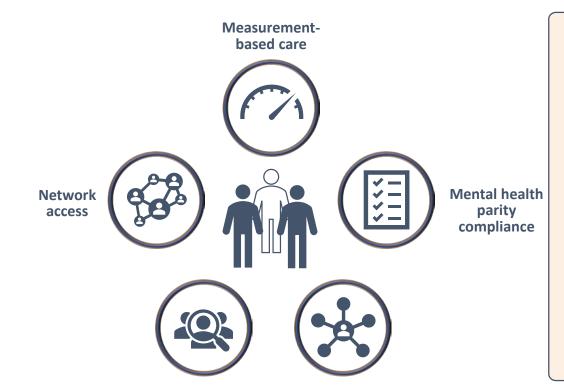
Workforce Impact

Direct impact on performance Leading cost of disability Multiplier effect on co-morbidities

FIVE INTER-RELATED OPPORTUNITIES TO STEM THE TIDE OF ACCESS ISSUES

A BROKEN SYSTEM

- Phantom networks difficult to get timely appointments
- Provider shortages, low participation rates
- Most mental health medications prescribed by primary care
- No accountability for quality of treatment
- Growing concerns and enforcement of mental health parity



Tele-behavioral health

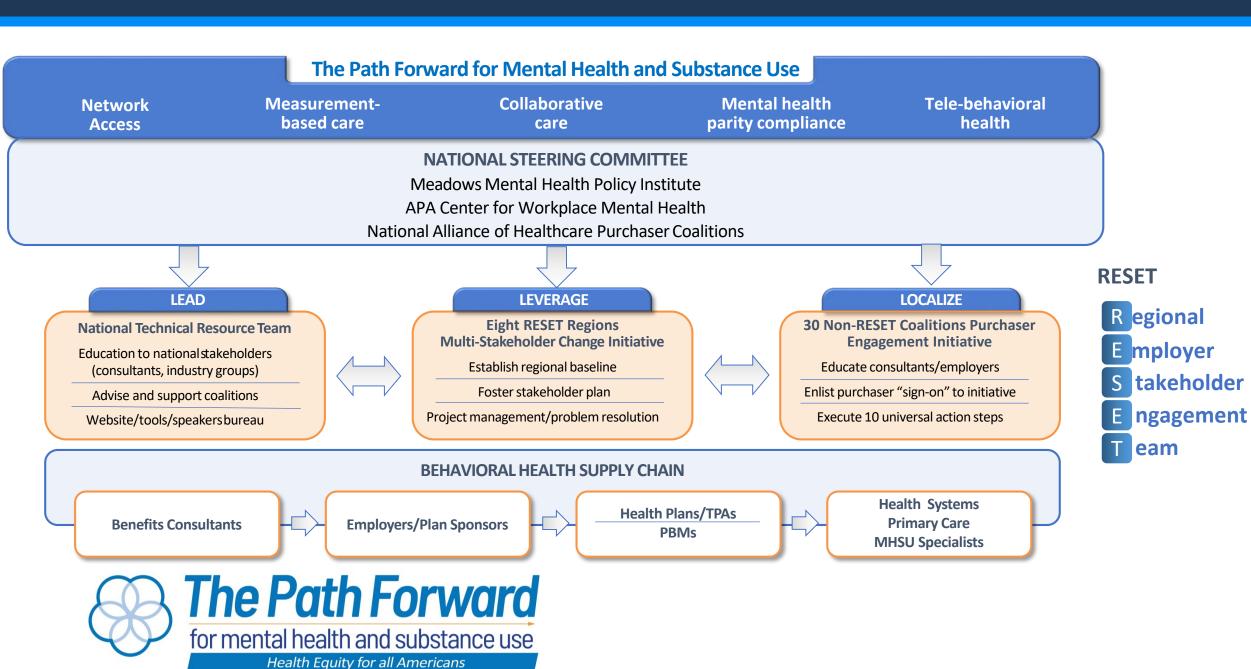
Collaborative

A REFORMED SYSTEM

- Reverse declining network participation rates of mental health professionals
- Improve quality of care provided and patient outcomes
- Integrate behavioral health screening, coordination and referrals from primary care
- Reduce legacy mental health disparities and friction
- Supplement access and integration with virtual care



The Path Forward executes a disciplined approach to affect market-driven change







The Path Forward Goals and Objectives – the Next 5 Years

- Improved network accuracy by reducing no or low billing network psychiatrists by 30% from baseline
- **Improved network access** as demonstrated by a 50% reduction in MH/SU out-of-network disparities compared to other medical services
- **Reduced network burdens** as demonstrated by a 50% reduction in MH/SU denial rate disparities compared to other medical services
- Increased prevalence of measurement-based care with adoption by at least 40% of patient centered medical homes and accountable care organizations including all the largest health systems in each RESET region
- Substantial adoption of collaborative care models including 50% of primary care practices in the largest health systems in each RESET region
- Substantial growth of tele-health for MH/SU services with 100% of plans operating in RESET regions reimbursing for such services
- External validation of MH/SU parity for nonquantitative treatment limitations by 100% of plans





The State of the Opioid Crisis in Florida

July 30, 2020

By Seminole County Sheriff Dennis Lemma

About Sheriff Dennis Lemma

Sheriff Dennis Lemma began his career with the Seminole County Sheriff's Office more than 28 years ago and became Seminole County's 10th Sheriff in 2017. In August 2019, he was appointed by Attorney General Ashley Moody to serve as Vice Chair on the Statewide Task Force on Opioid Abuse. He also serves as Co-Chairman on Project Opioid's Board of Directors.

The opioid crisis is still an epidemic.

128

Americans die every day from an opioid overdose

636,000+

Floridians are misusing opioids



10.8 million

Full-time adult workers have a substance abuse disorder

56%

of Americans in need of substance abuse or mental health treatment **never receive it**

60%

of opioid-related deaths in Florida (2018) were under the age of 45

14,334

opioid overdose calls in Florida (2018)

WHAT IS AN OPIOID?

Opioids include prescription pain pills, heroin, fentanyl, and morphine

Opioids are some of the most dangerous drugs

Heroin

Lethal Dose 10-12mg Fentanyl

Lethal Dose 1-2mg

Carfentanil

Lethal Dose .02mg





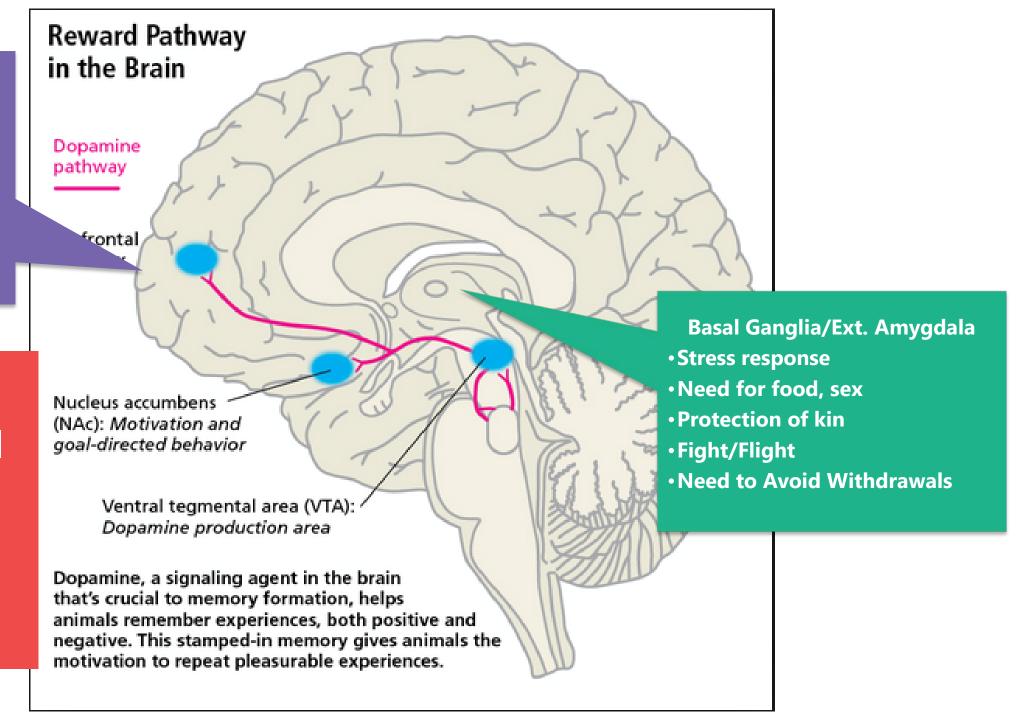


NOTE: Information is based on DEA data. Every person reacts differently. **Heroin** in doses as little as **3mg or less** have been known to cause death.

Prefrontal Cortex Role:

- Decision making
- Thinking
- Reasoning
- Learning

Opioids are so powerful that they can change your brain over time



COVID-19 is making the opioid crisis even worse.

42%

Increase in drug overdoses nationwide in May

50%

of Americans say the pandemic has affected their mental health

"As the prevalence of the virus has increased over the past many weeks, fear and anxiety have increased as well."

-Governor Ron DeSantis on July 22, 2020



The data is showing how much work we have to do, in Florida & beyond

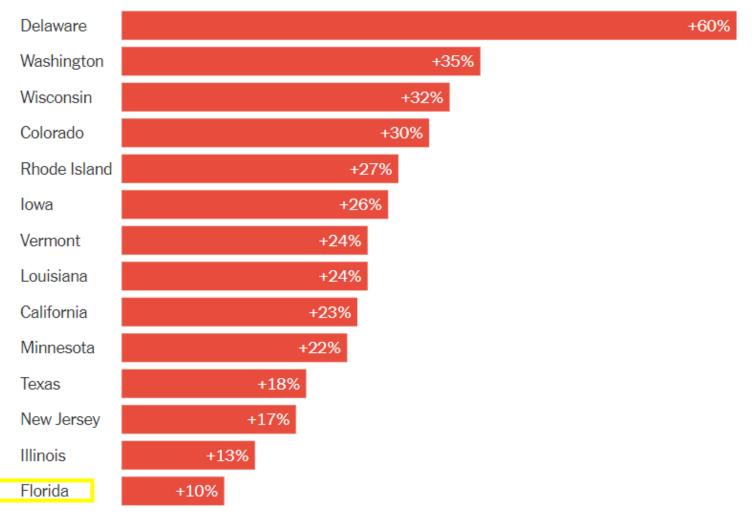
10%

increase in drug-related deaths in **Florida** compared to this time last year

PUBLISHED 2 WEEKS AGO
By The New York Times

Drug-related deaths have risen in 2020 in states across the country.

Increase in drug-related deaths from 2019 through the first portion of 2020.



All data is provisional. Definitions of what counts as a drug-related death vary by state. Data for Arizona, California, Florida, Minnesota, Tennessee, Texas, Washington and Wisconsin includes only a subset of counties within each state.

Source: State and local health departments, coroners and medical examiners

The cost of the crisis:

\$78.5 billion a year

a year is spent on healthcare costs, lost productivity, addiction treatment and criminal justice involvement associated with opioid misuse

\$800,000

is lost from the economy **per each person** who dies from an opioid overdose

IT DOESN'T HAVE TO BE THIS WAY:

Kaiser Permanente Northern California analyzed the average medical costs during 18 months pre- and post-treatment for substance abuse and found that the treatment group had a 35% reduction in inpatient cost, 39% reduction in ER cost, and a 26% reduction in total medical cost, compared with a matched control group.

The average age of overdose victims is 41



Addiction is a complex brain disease that can be managed with medications, counseling, and community support.

Medications for opioid use disorder (MOUD) help reduce cravings and stabilize brain function, so the person can focus on recovery.

FDA-APPROVED MEDICATIONS INCLUDE:

Buprenorphine (Suboxone)
Naltrexone (Vivitrol)
Methadone
Naloxone (Narcan)

How you can make a difference:

Every dollar invested in substance abuse treatment provides a \$4-\$7 ROI.

\$13,578 vs. \$31,055

A 2014 study found that patients receiving addiction treatment that combined medications and counseling had lower total healthcare costs, compared to those with little or no addiction treatment

Kaiser also found that family members of patients with substance abuse disorders had higher healthcare costs – until their family member had been stabilized for at least 1 year.



Small changes in workplace policies can go a long way for someone struggling in silence – **especially** now, in COVID-19.



MAT COVERAGE

HARM REDUCTION COVERAGE

MENTAL HEALTH PARITY FOR PROVIDER REIMBURSEMENT

SCREENINGS IN PRIMARY
CARE SETTINGS

FIRST AID KIT

TELEHEALTH COVERAGE

ADDICTION TRAINING

What the State is Doing:

April 1, 2020 Recommendations:

TREATMENT & RECOVERY

- Increase access to treatment and behavioral health services
- Support and expand our current system of care
- Reduce barriers to obtain medications for opioid use disorder treatment
- Support the expansion of naloxone (Narcan) availability in communities

PREVENTION & EDUCATION

- Implement public educational mass media campaign
- Advance Community Prevention Workforce and infrastructure

DATA COLLECTION

Improve data collection and sharing across agencies



FINDINGS AND RECOMMENDATIONS OF THE STATEWIDE TASK FORCE ON OPIOID ABUSE

TO THE GOVERNOR
THE PRESIDENT OF THE SENATE AND
THE SPEAKER OF THE
HOUSE OF DEPOSEENTATIVES

CHAIR:

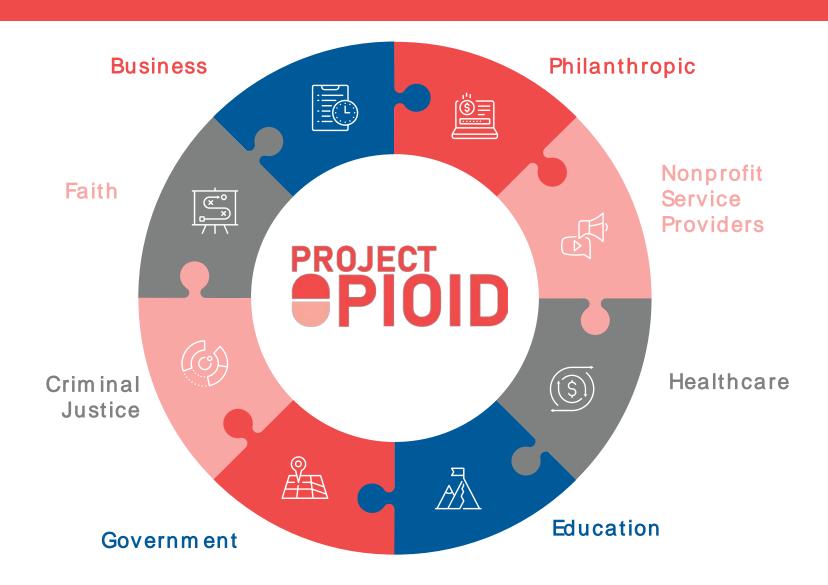
State Attorney General
Ashley Moody
VICE CHAIR:
Seminole County Sheriff
Dennis Lemma

Project Opioid is a coalition of business, faith, and community leaders working together under one banner to solve the opioid, addiction, and mental health crisis in Florida's communities.

PROJECT BPIOID

INSPIRING LEADERS TO SAVE LIVES

Cross-Sector Collaboration Makes a Difference



JOIN A COALITION:

We are expanding across Florida! Get involved at ProjectOpioid.org.



The Central Florida Coalition

Red Lobster

ClearChannel OUTDOOR Orlando NEWS Sentinel **iHeart** COUNSELING GROUP emergent WYNDHAM • DESTINATIONS DARDEN FLORIDA ALLIANCE First Presbyterian Church of Orlando SYNOVUS[®] CareerSource CENTRAL FLORIDA ORLANDO HEALTH FAIRWINDS (1971.9) bright PRLANDO ACUPUNCTURE **SUNTRUST** Bank of America. **CENTRAL FLORIDA** Central Florida Cares Advent Health Pine Castle Health System **DBMG** Florida alone COMMUNITY RESOURCE

Blue 🚭 🛭 Walmart 💥

CITY OF ORLANDO

RANDALL

Florida

Over 100 leaders from influential companies in Central

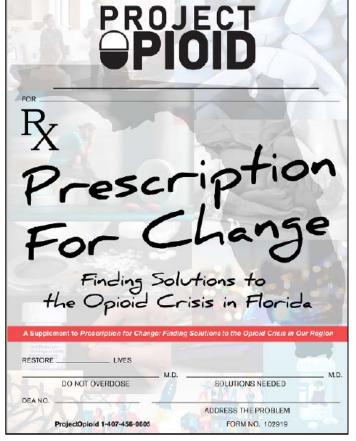
Our Research:



Regional assessment of Central Florida's diverse needs



"Prescription for Change: Finding Solutions to the Opioid Crisis in Florida" (Oct. 2019)



Our goal is to reduce opioid overdoses and deaths in Florida by a minimum of 50% over the next 36 months.

5-LEVEL RISK CONTINUUM:

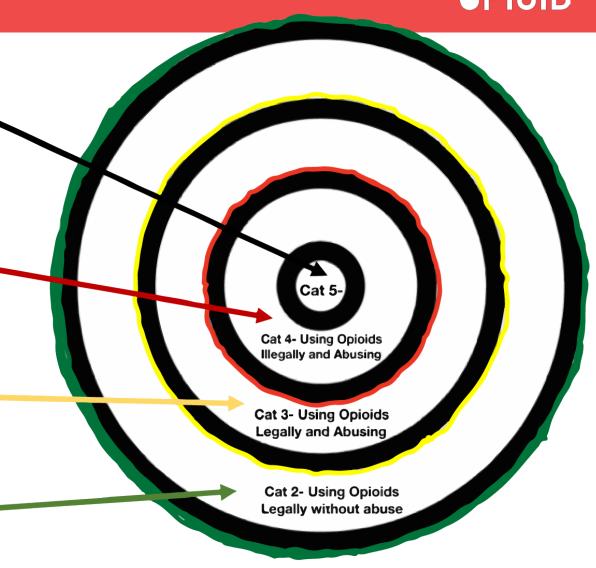


Individuals enter this category when they die, in 2017, there were 378 overdose deaths in our region

It's estimated that over 5,000 individuals in our region are using opioids, including heroin illegally 2017, there were 1,336 overdoses in Central Florida

There are almost 64,000 individuals legally obtaining opioids and using them for nonmedical reasons in our region

There are over 113,000 individuals with a prescription for Opioids in Central Florida



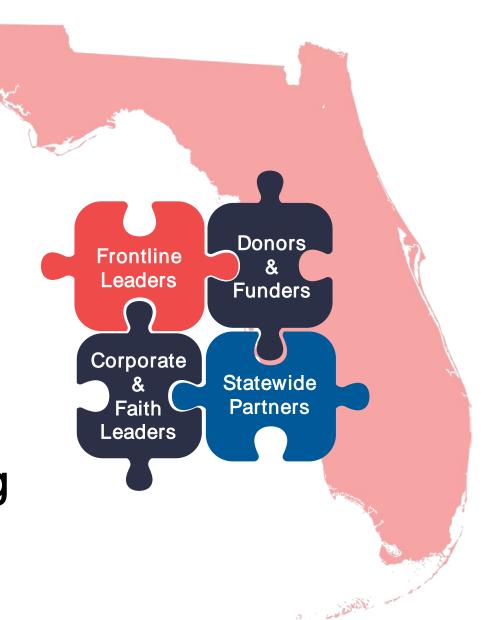
Cat 1- Not Using Opioids



CURRENT CAMPAIGN:

Project Opioid is expanding across Florida

Join a coalition at ProjectOpioid.org





We want

100 BUSINESSES IN 100 DAYS:

Will you commit to keeping naloxone in your company first aid kit?

HOW TO:

- Start with free naloxone (from us)
- Commit to training your employees & encouraging other leaders to adopt
- Share the new policy on social media





Thank You!

Contact Sheriff Lemma:

Sheriff Dennis Lemma
Seminole County Sheriff
dennislemma@seminolesheriff.org

Join Project Opioid:

Dr. Kendall Cortelyou-Ward

Director of Data & Strategy,

Project Opioid

Kendall@projectopioid.org



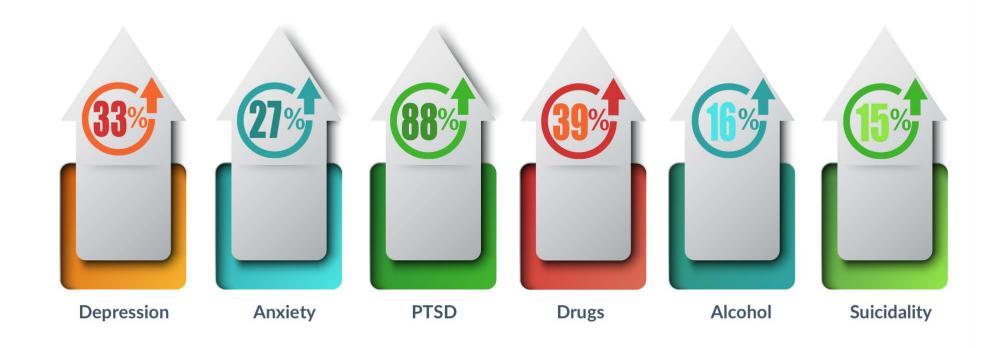
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COVID-19 IMPACT ON MENTAL HEALTH



March-June year over year comparison based on eHome Counseling Group assessment results

